

THE 19TH ANNUAL

State of Spine Surgery Think Tank

JUNE 20–22, 2024

✦ San José del Cabo, Mexico ✦

JW Marriott Los Cabos
Beach Resort & Spa



✦ Preceded by ✦

The Investment and
Innovation Summit

JUNE 19, 2024



Frank
Phillips, MD

CHAIR



Todd Albert, MD

CO-CHAIRS



Alex Vaccaro,
MD, PhD



Hyun Bae, MD



Greg Mundis
Jr., MD

DIRECTORS



Kris Radcliff, MD

In 2023, the course filled and hotel rooms sold out very quickly.

Avoid the waiting list—

REGISTER TODAY!



Dear Colleagues:

You're invited to a **spine surgery meeting like no other**. *The State of Spine Surgery Think Tank* is **not** your typical "lectures and exhibits" meeting. In fact, it is refreshingly different:

- * The program is light on lectures, but heavy on lively discussion. It's your chance to ask the questions that you care about, and to present your own insights.
- * The topics focus on the here and now, rather than on academic research that might be relevant in 10 years. How can you adapt to changes in healthcare? Which new technologies and techniques merit your attention? What tips can improve your outcomes?
- * The meeting creates remarkable camaraderie among participants, including surgeons and leaders from device companies and healthcare systems.

PRE-MEETING: STATE OF SPINE SURGERY: INNOVATION AND INVESTMENT SUMMIT

No other event packs such a deep dive into spine technology innovation and investment opportunities as this half-day Summit. We bring together C-suite executives from 10 emerging spine companies, investment bankers, VCs, "strategics," private investors, and world-renowned spine surgeons for a remarkable afternoon of insights and investment possibilities.

Combine all of the above with the exceptional JW Marriott Resort in Cabo, and we're confident that you'll find it to be an outstanding event. We hope that you'll join us.

Best regards,

Frank Phillips, MD
MEETING CHAIR



Todd Albert, MD
MEETING CO-CHAIR



Alex Vaccaro, MD, PhD, MBA
MEETING CO-CHAIR



LEADERSHIP & FACULTY

CHAIR

Frank Phillips, MD

PROGRAM DIRECTORS

Hyun Bae, MD

Greg Mundis Jr., MD

Kris Radcliff, MD

INVITED FACULTY*

Todd Allen, MD

Neel Anand, MD

Ali Araghi, MD

Sig Berven, MD

Earnest Braxton, MD

Robert Bray, MD

Evalina Burger, MD

Tom Cha, MD

Matt Colman, MD

Peter Derman, MD

Robert Eastlack, MD

Jeffrey Goldstein, MD

Richard Guyer, MD

Hamid Hassanzadeh, MD

Stephen

Hochschulcr, MD

Christoph

Hofstetter, MD

Serena Hu, MD

Richard Hynes, MD

Adam Kanter, MD

Safdar Khan, MD

Han Jo Kim, MD

Greg Lopez, MD

Isaac Moss, MD

Pierce Nunley, MD

Paul Park, MD

Theresa Pazonis, MD

Kees Poelstra, MD

Sheeraz Qureshi, MD

Harvinder Sandhu, MD

Rick Sasso, MD

Grant Shifflett, MD

David Skaggs, MD

Justin Smith, MD

Juan Uribe, MD

Denise Walt, MD

Mike Wang, MD

Jack Zigler, MD

CO-CHAIRS

Todd Albert, MD

Alex Vaccaro, MD, PhD, MBA

Invited Speakers

Jim Becker

Chief Executive Officer
triasMD

Massimo Calafiore

President & CEO
Orthofix

Laura Francis

CEO
SI BONE

Skip Kiil

President, Cranial & Spinal
Technologies
Medtronic

Chris Lyons

CEO
Southern Metrics Consulting

Erin McEachren

Vice President, International,
Cranial & Spinal Technologies
Medtronic

“Highly candid,
interactive, and
collegial experience
in an outstanding resort
location”

Past Attendee Comment

Pat Miles

Chairman and CEO
ATEC Spine

Mike Mogul

Managing Partner
HealthpointCapital

David Paul

Executive Chairman
Globus Medical

Russell Powers

Worldwide President, Spine
DePuy Synthes

Robbie Robertson

President, Spine
Stryker

Michael Sjostrom

Co-founder and CIO
Sectoral Asset Management

Peter Slate

Chief Corporate
Development Officer
Healthcare Outcomes
Performance Co. (HOPCo)

Matt Steere

Managing Director
Canaccord Genuity

Roger Strode

Partner
Foley & Lardner LLP

Marc Viscogliosi

Chairman & CEO
Spine BioPharma

Gwen Watanabe

Managing Partner
H.I.G. Capital
Interim CEO
Augmedix

Rebecca Whitney

Global Spine President
ZimVie

Robin Young

Publisher
Orthopedics This Week

SUMMIT PROGRAM: JUNE 19, 2024

PRE-MEETING: INVESTMENT AND INNOVATION SUMMIT

The ½ day Summit aims to unite promising early and mid-stage spine companies with top investment firms and corporate development executives.

Hear from leading bankers, VCs, and business development experts regarding how they identify the best investment opportunities in the field of spine surgery.

Plus, you'll hear from C-suite executives and board members from ten of the most innovative and disruptive spine companies, each of which is seeking to raise capital.

No other program offers such access to investment experts and leaders of emerging companies, all packed into an afternoon Summit.

PROGRAM | 1:30–5:45 PM

- ◆ **The Financing and M&A Environment for Spine Start-ups**
 - ◆ Investment banker
- ◆ **Panel: What are *Investors* Looking for to Finance Spine Start-ups?**
 - ◆ Panel of venture capital, investment bankers and private investors
- ◆ **Spine Company Presentations**
 - ◆ 6 Early and mid-stage company presentations (10 minutes each)
- ◆ **Investment Snapshots**
 - ◆ 4 Early and mid-stage company presentations (5 minutes each)
- ◆ **Panel: What are *Strategics* Looking for to Finance or Acquire Spine Start-ups?**
 - ◆ Panel of decision makers from spine strategics
- ◆ **Wine & Cheese Reception**

Program schedule, content, and faculty subject to change



“What I learned at the Investment Summit from companies and bankers made my entire trip worthwhile, before the main meeting began.”

Past Attendee Comment

MAIN PROGRAM: JUNE 20–22, 2024

PROGRAM DAYS & TIMES

THURSDAY, JUNE 20 | 7:30 AM–3:40 PM

FRIDAY, JUNE 21 | 7:30 AM–12:30 PM

SATURDAY, JUNE 22 | 7:30 AM–12:00 PM

SPECIAL SESSION

SATURDAY, JUNE 22 | 12:30–2:15 PM

PROGRAM OUTLINE

A comprehensive and engaging program is being finalized:

◆ **Where's the Spine Field Heading in 2024?**

- ◆ Views from surgeons, industry, private equity & payors

◆ **Lateral Spine Surgery**

- ◆ Direct lateral / Prone lateral
- ◆ Years later, what have we learned?

◆ **Diagnostics / Pre- and Post-operative Planning and Optimization**

- ◆ AI surgical planning and efficiencies
- ◆ Can we predict post-op response by pre-op data?
- ◆ The value-add of remote therapeutic monitoring

◆ **Building Our Practices**

- ◆ Key steps that help practices thrive
- ◆ Are surgeons just “providers”?

◆ **Enabling Technologies**

- ◆ The real truth about robotic navigation
- ◆ Augmented reality
- ◆ The future of enabling tech.

◆ **Endoscopy: Ready for Primetime?**

- ◆ Techniques & limitations
- ◆ Endoscopic vs. micro decompression: Costs vs. benefits



◆ **Technical Pearls**

- ◆ Durotomy during tubular decompression
- ◆ L5 radiculopathy/palsy with ALIF

◆ **Cervical TDR**

- ◆ Techniques & indications vs. fusion
- ◆ Late complications & revisions

MAIN PROGRAM: JUNE 20–22, 2024

◆ ASCs and Spine Surgery

- ◆ Can I do “real spine surgery” safely in an ASC?
- ◆ Anesthesia and pain management

◆ Lumbar: Fusion is So Passe?

- ◆ Patient selection
- ◆ Nucleus replacement & annual repair
- ◆ Ready for total motion segment replacement?

◆ Interbody Cage Fight

- ◆ What is the best interbody material?

◆ Deformity

- ◆ Adult degen. scoliosis vs. adult AIS
- ◆ C2-T2: How do I do it well?
- ◆ AI: Will it take over diagnostics and surgical indications in the OR?

◆ Women in Spine Surgery

- ◆ Where to now? Facilitating meaningful change

◆ Debates On:

- ◆ Fractional curve surgery
- ◆ Surgery in the elderly
- ◆ Multi-level ACDF
- ◆ Long-term outcomes of MIS vs. open deformity

◆ Special Session: Innovation and How to Facilitate Positive Change

◆ Spouse / Partner Breakfast Discussion:

- ◆ I married a spine surgeon and love them! But, there are a few challenges...

“One of my favorite meetings due to its small size facilitating camaraderie in a beautiful, relaxed setting”

REGISTRATION

Register early as the limited space will fill very rapidly!

Fast, Easy, and Secure Online Registration:
broadwater.regfox.com/stateofspine2024

Pre-Meeting: Investment and Innovation Summit Fee	\$ 150
Main Meeting	
Surgeons	\$ 695
Fellows, Residents & Allied Health	\$ 395
Representatives of Non-Exhibiting Device Companies	\$ 1,950
Representatives of Financial/Investment Companies	\$ 395
Late Registration Fee (after June 1)	\$ 50

Registration fee includes all scientific sessions, meeting materials, and related social events.

Cancellations and Refunds

Cancellations must be received in writing by May 24th to receive a full refund. No refunds will be provided after May 24th.

Other costs incurred by the registrant, such as airline or hotel penalties, are the responsibility of the registrant.

Attendance

The course chairs reserve the right to refuse admission to anyone whose presence is considered to be incompatible with course objectives.

QUESTIONS

Contact **Rebecca Given**

rgiven@broad-water.com

P 630-681-1040

HOTEL ACCOMMODATIONS

JW MARRIOTT LOS CABOS BEACH RESORT & SPA | SAN JOSÉ DEL CABO, MEXICO



HOTEL RESERVATIONS: Book by **May 17, 2024** to receive the discounted rates!

ROOM RATES*:

- ◆ Resort View: \$279
- ◆ Ocean View: \$304
- ◆ Ocean Facing: \$334

**plus applicable taxes*

FEATURES:

- ◆ Cutting edge resort by world-renowned architect Jim Olsen
- ◆ Beachfront location where the Sea of Cortez meets the Pacific Ocean
- ◆ Luxury spa facilities and golf course
- ◆ Wide range of culinary options

TO BOOK YOUR RESERVATION:

TO MAKE YOUR RESERVATION CLICK HERE

Invited faculty or those traveling on grants, please contact Rebecca Given at Rgiven@broad-water.com for housing details.

HOTEL CANCELLATIONS

Cancellations made 45 days before the arrival date or less, will incur in a cancellation fee for the full stay. Cancellations will be charged to the credit card provided as guarantee.

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